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		Pg 1 of 10		
Fill in t	this information to identify the case:			
Debtor	name Prince Bakery SA, Inc.		]	
امماندا		EDNI DISTDICT OF NEW YORK		
United	States Bankruptcy Court for the: SOUTHE	ERN DISTRICT OF NEW TORK		
Case n	number (if known) 21-10254-lgb			
			☐ Check if	
			amende	a illing
Offic	ial Form 206E/F			
Sch	edule E/F: Creditors Wh	o Have Unsecured Claims		12/15
List the Persona 2 in the l	other party to any executory contracts or unex of Property (Official Form 206A/B) and on Scheo boxes on the left. If more space is needed for F	or creditors with PRIORITY unsecured claims and Part 2 for credito pired leases that could result in a claim. Also list executory contractule G: Executory Contracts and Unexpired Leases (Official Form 2 Part 1 or Part 2, fill out and attach the Additional Page of that Part in the Additional Page of the Part in the Additional Page of the Part in the Additional Page of the Page	cts on <i>Schedule A/B: A</i> 206G). Number the entr	Assets - Real and
Part 1:	List All Creditors with PRIORITY Unse	ecured Claims		
1.	Do any creditors have priority unsecured claim	s? (See 11 U.S.C. § 507).		
	O No. Go to Part 2.			
	N Yes. Go to line 2.			
2.	List in alphabetical order all creditors who have with priority unsecured claims, fill out and attach to	ve unsecured claims that are entitled to priority in whole or in part. he Additional Page of Part 1.		than 3 creditors  Priority amount
0.4	15	A CHARLES CO. LA HALLS		
2.1	Priority creditor's name and mailing address  Adis Yahir Rodriguez Quintero	As of the petition filing date, the claim is:  Check all that apply.	Unknown	Unknown
	2505 Lortilard Place	O Contingent		
	Bronx, NY 10458	O Unliquidated		
		O Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?	_	
	Specify Code subsection of PRIORITY	∩ No		
	unsecured claim: 11 U.S.C. § 507(a) (4)	O Yes		
2.2	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	Unknown	Unknown
	Edil Ferman Ramos Cediilo	Check all that apply.		
	2418 Belmont Avenue	O Contingent		
	Bronx, NY 10458	O Unliquidated		
		O Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?	_	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Ŋ No		

O Yes

# 

Debtor	Times Danely 671, mer	Case number (if known)	21-10254-lgb	
2.3	Name Priority creditor's name and mailing address Fernando J. Orellana 535 East 187th Street Bronx, NY 10458	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	Unknown	Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset?  No  O Yes	_	
2.4	Priority creditor's name and mailing address Gilberto Merari Herrera Merino 660 187th Street Bronx, NY 10458	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	Unknown	Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset?  No O Yes	_	
2.5	Priority creditor's name and mailing address Herrera Wilmer 2418 Lorilard Place Bronx, NY 10458	As of the petition filing date, the claim is:  Check all that apply.  Contingent  Unliquidated Disputed	Unknown	Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset?  \( \int \) No  \( \c) Yes	_	
2.6	Priority creditor's name and mailing address Internal Revenue Service Centralized Insolvency Operati PO Box 7346 Philadelphia, PA 19101-7346  Date or dates debt was incurred	As of the petition filing date, the claim is:  Check all that apply.  Contingent  Unliquidated  Disputed  Basis for the claim:	Unknown	Unknown
	Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset?  \( \cap \) No  O Yes	_	

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Debtor	- 1 111100 Danot y 07 1, 11101	Case number (if known)	21-10254-lgb	
2.7	Name  Priority creditor's name and mailing address Internal Revenue Service Mike Rodkey, Insolvency Gr 8 15 New Sudbury St. Stop 20800 Boston, MA 02203  Date or dates debt was incurred	As of the petition filing date, the claim is:  Check all that apply.  Contingent  Unliquidated  Disputed  Basis for the claim:	Unknown	Unknown
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	∩ No O Yes		
2.8	Priority creditor's name and mailing address Jean Carlos Claret Javier 197 Grand Concourse Bronx, NY 10451	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	Unknown	Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?	_	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	∩ No O Yes		
2.9	Priority creditor's name and mailing address Jose F. Ramos 634 E 187th Street Bronx, NY 10458	As of the petition filing date, the claim is:  Check all that apply.  Contingent  Unliquidated  Disputed	Unknown	Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?	<u> </u>	
	Specify Code subsection of PRIORITY	N₀		
	unsecured claim: 11 U.S.C. § 507(a) ( <u>4</u> )	O Yes		
2.10	Priority creditor's name and mailing address Juan B. Varillas 2457 Camberlang Avenue Bronx, NY 10458	As of the petition filing date, the claim is:  Check all that apply.  O Contingent  O Unliquidated  O Disputed	Unknown	Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	N₀		
	and source ordini. 11 0.0.0. 3 007 (a) (1)	O Yes		

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Dahtan		Casa sumbar (v )		
Debtor	Prince Bakery SA, Inc.	Case number (if known)	21-10254-lgb	
2.11	4	As of the notition filling date, the plains in	Unknown	Unknaven
2.11	Priority creditor's name and mailing address  Michael D. Olsey	As of the petition filing date, the claim is:  Check all that apply.	Unknown	Unknown
	6 Tamarac Circle	O Contingent		
	Harrison, NY 10528	O Unliquidated		
	,	∩ Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	O No		
	unsecured claim: 11 U.S.C. § 507(a) ( <u>4</u> )	N Yes		
	1			
2.12	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	Unknown	Unknown
	New York City Dept. Finance	Check all that apply.  O Contingent		
	Office of Legal Affairs 375 Pearl Street, 30th Floor	O Unliquidated		
	New York, NY 10038-1442	•		
	New Tork, NT 10030-1442	O Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	n <sub>No</sub>		
	unsecured claim: 11 U.S.C. § 507(a) ( <u>8</u> )	O Yes		
	1			
2.13	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	Unknown	Unknown
	New York State Dep of Taxation	Check all that apply.		
	Bankruptcy Section PO Box 5300	O Contingent		
	Albany, NY 12205-0300	O Unliquidated		
	Albany, N1 12203-0300	O Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	N <sub>0</sub>		
	unsecured claim: 11 U.S.C. § 507(a) ( <u>8</u> )	O Yes		
2.14	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	Unknown	Unknown
2.14	J '	Check all that apply.	Ulikilowii	Unknown
	Norberto Vicens 228 Sadgwick Avenue	O Contingent		
	Yonkers, NY 10705	O Unliquidated		
	101Re13, W1 10703	O Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	ls the claim subject to offset?		
	· ·	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	N₀		
	• , _	O Yes		

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Debto	T Tilloo Bakery Ork, illor	Case number (if known)	21-10254-lgb	
2.15	Name Priority creditor's name and mailing address NYC Dep't of Finance Legal Affiars 345 Adams Street, FI 3 Brooklyn, NY 11201-3719	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	Unknown	Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	No O Yes		
2.16	Priority creditor's name and mailing address  Patrick Varillas-Estrada  2457 Cambreieng Avenue  Bronx, NY 10458	As of the petition filing date, the claim is:  Check all that apply.  Contingent  Unliquidated Disputed	Unknown	Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset?  No  O Yes	_	
2.17	Priority creditor's name and mailing address Rafael P. Williams 123 Southview Street Port Chester, NY 10573	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	Unknown	Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset?  \( \backsim \) No \( \c) Yes	_	
2.18	Priority creditor's name and mailing address  Robert Teran 2429 Lorilard Place  Bronx, NY 10458	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	Unknown	Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset?  \( \backsim \) No \( \c) Yes	_	

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Debtor	Prince Bakery SA, Inc.	Case number (if known)	21-10254-lgb	
2.19	Name Priority creditor's name and mailing address Salieu Juldeh Barrie 1977 Mapps Avenue Bronx, NY 10460	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	<u>Unknown</u>	Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?	<del></del>	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	N₀ O Yes		
2.20	Priority creditor's name and mailing address United States Attorney, SDNY Att: Tax & Bankruptcy Unit 86 Chambers St., Third Floor New York, NY 10007-1825	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?	<del>_</del>	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	∩ No O Yes		
2.21	Priority creditor's name and mailing address Varillas Estrada Patrick 2457 Cambrelang Avenue Bronx, NY 10458	As of the petition filing date, the claim is:  Check all that apply.  Contingent  Unliquidated  Disputed	Unknown	Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	N N₀ O Yes		
2.22	Priority creditor's name and mailing address Venturea Dionicio 34 Pearl Avenue Port Chester, NY 10573	As of the petition filing date, the claim is:  Check all that apply.  Contingent  Unliquidated  Disputed	Unknown	Unknown
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number  Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset?  \( \begin{align*} \text{No} \\ \text{O} \text{ Yes} \end{align*}	_	

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Debtor	Prince Bakery SA, Inc.	Case number (if known)	21-10254-lgb	
2.23	Priority creditor's name and mailing address  Vivanco Victor	As of the petition filing date, the claim is:  Check all that apply.	Unknown	Unknown
	2429 Loriland Place	O Contingent		
	Bronx, NY 10458	O Unliquidated		
	,	O Disputed		
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY	N₀		
	unsecured claim: 11 U.S.C. § 507(a) (4)	O Yes		
Part 2: 3.	List in alphabetical order all of the creditors with	secured Claims nonpriority unsecured claims. If the debtor has more than 6 credito	ors with nonpriority uns	ecured claims, fill
	out and attach the Additional Page of Part 2.		An	nount of claim
3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all th	nat apply.	Unknown
	Joseph A. Maria, Esq.	O Contingent		
	301 Old Tarrytown Road	O Unliquidated		
	White Plains, NY 10603	n Disputed		
	Date(s) debt was incurred _	Basis for the claim: Claimed Commissions		
	Last 4 digits of account number _	Is the claim subject to offset? O No N Yes		
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all th	at apply.	Unknown
	Michael D. Olsey	O Contingent		
	6 Tamarac Circle	O Unliquidated		
	Harrison, NY 10528	n Disputed		
	Date(s) debt was incurred _	Basis for the claim: Claimed Management F	ees	
	Last 4 digits of account number _	Is the claim subject to offset? O No N Yes		
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all th.	at apply.	Unknown
	New York State Insurance Fund	O Contingent		
	199 Church Street	O Unliquidated		
	New York, NY 10007-1100	O Disputed		
	Date(s) debt was incurred _	Basis for the claim: _		
	Last 4 digits of account number _	Is the claim subject to offset? $$ $$ $$ $$ $$ $$ $$ $$ $$ $$		
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all th	nat apply.	Unknown
	NYS Unemployment Insurance Fun	O Contingent		
	P.O. Box 551	O Unliquidated		
	Albany, NY 12201-0551	O Disputed		
	Date(s) debt was incurred _	Basis for the claim: _		
	Last 4 digits of account number _	Is the claim subject to offset? No O Yes		
3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all th	at apply.	\$25,000.00
	NYS Workers Compensation Board	O Contingent		•
	Attn: Finance Office	O Unliquidated		
	328 State Street, Room 331	O Disputed		
	Schenectady, NY 12305-2302	Basis for the claim: <u>Judgment</u>		
	Date(s) debt was incurred _			
	Last 4 digits of account number 1944	Is the claim subject to offset? No O Yes		

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Debto	r Prince Bakery SA, Inc.		Cas	e nu	mber (if known)	21-10254-	lgb	
	Name							
3.6	Nonpriority creditor's name and mailing address	As of the petition fil	ing dat	e, the	e claim is: Check	all that apply.		Unknown
	The Westchester Bank	O Contingent						
	12 Water Street	O Unliquidated						
	White Plains, NY 10601	O Disputed						
	Date(s) debt was incurred _	Basis for the claim:	_					
	Last 4 digits of account number _	Is the claim subject to	offset?	n	No O Yes			
Part 3	List Others to Be Notified About Unsecured C		<b>2.</b> Exa	mple	s of entities that n	nav be listed are o	collection ac	encies.
	nees of claims listed above, and attorneys for unsecured cre-					ia, so notou are o	onconon ag	o
If no	others need to be notified for the debts listed in Parts 1 a	and 2, do not fill out or sub	mit this	pag	e. If additional p	ages are needed	, copy the	next page.
	Name and mailing address				line in Part1 or I editor (if any) lis			digits of it number, if
4.1	Anne Penachio, Esq.						,	
	Penachio Malara, LLP		Line	3.1	_		_	
	245 Main St., Suite 450 White Plains, NY 10601		0	Not I	isted. Explain	_		
4.2	Steven J. Harfenist, Esq.							
	Harfenist Kruat & Perlstein LL		Line	3.2	<u>!</u>		_	
	3000 Marcus Ave., Suite 2E1 New Hyde Park, NY 11042		0	Not I	isted. Explain	_		
4.3	Steven J. Harfenist, Esq.							
	Harfenist Kruat & Perlstein LL		Line	2.1	<u>1</u>		_	
	3000 Marcus Ave., Suite 2E1							
	New Hyde Park, NY 11042		0	Not I	isted. Explain	_		
Part 4	Total Amounts of the Priority and Nonpriority	Unsecured Claims						
5. Add	the amounts of priority and nonpriority unsecured claims	s.						
5a. Tot	tal claims from Part 1		58	а.	Total of cla	nim amounts	0.00	
5b. To	tal claims from Part 2		5k	). <b>+</b>	\$	25,000		1
5c. Tot	tal of Parts 1 and 2					05.0	200 00	
	nes 5a + 5h - 5c		50	<b>.</b>	\$	25,0	00.00	1

	lotal of claim amounts			
)	0.00	\$	5a.	
)	25,000.00	\$ +	5b.	
.00	25,000.0	\$	5c.	

As provided in the *Declaration of Anthony M. Rusciano Pursuant to Rule 1007-2 of the Local Bankruptcy Rules for the Southern District of New York* [Doc. No. 2], Joseph A. Maria, Esq., was appointed as temporary receiver. The Debtor's prepetition property, including books and records, and bank accounts, are still in the receiver's possession, custody or control. While the Debtor has made demand upon the receiver for the turnover of all such property, it has not yet received it. Accordingly, all information contained in the Schedules is based upon the Debtor's information and belief. The Debtor may further amend the Schedules following its receipt of the Debtor's books and records.

Fill in this information to identify the case:						
Debtor name Prince Bakery SA, Inc.						
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK						
Case number (if known) 21-10254-lgb						

 ∩ Check if this is an amended filing

12/15

#### Official Form 202

#### **Declaration Under Penalty of Perjury for Non-Individual Debtors**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) 0
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)  $\bigcirc$
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)  $\circ$
- Schedule H: Codebtors (Official Form 206H) 0
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) 0
- Amended Schedule Schedule E/F n
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204) 0
  - Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 9, 2021 X /s/ Anthony M. Rusciano

Signature of individual signing on behalf of debtor

Anthony M. Rusciano

Printed name

**President** 

Position or relationship to debtor

Official Form 202

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